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TEA MARKET REPORT – Sale 27 held on Monday 30th October, 2023

CTC LEAF: 668,799 packages of tea was on offer.

At the commencement of the sale, demand was fair but slackened as the sale progressed.

BROKENS: Large Brokens were much less in demand and only a few selective lines were sold at easier rates. There were quite heavy withdrawals. Small Brokens met with a fair interest at mostly easier rates. Plain varieties were further discriminated with more withdrawals. BLF teas met with some interest at around last levels.

FANNINGS: Good Fannings received a good enquiry from the buyers but tended easier. There were several withdrawals at the latter end of the sale. Medium and other varieties saw only less interest but again at easier rates particularly the plain teas.

BLF teas met with some interest at around last levels.

CTC DUST: 13,147 packages of tea on offer met with fair demand. Good liquoring Dusts sold at easier prices. Mediums were in fair demand with some withdrawals. Plain and BLF Dusts were an easier market with some withdrawals. Blenders were fairly active whilst Loose tea buyers were selective.

COMMENTS: As aforesaid, market opened on a fairly good note but in the latter part of the sale demand declined sharply whereby a fairly large weight of tea remained unsold. Blenders lent a little less support whilst Loose tea buyers were also a little selective than last.

Dusts were an easier market.

Our catalogue: (Sale 27) Avg: Tk 195.20 , Sold 58.26 % , (Sale 26) Avg: Tk 193.24 , Sold 68.63 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	205-215	205-220	Best	210-220	210-225	PD	170-262	140-240
Good	182-190	187-192	Good	185-195	190-205	RD	160-248	100-332
Good Medium	165-180	170-185	Good Medium	175-180	177-183	D	156-325	110-350
Medium	150-160	155-165	Medium	160-170	165-175	CD	178-380	130-300
Plain	125-145	130-150	Plain	130-145	130-150	BLF	100-175	100-164
BLF	90-120	90-120	BLF	90-120	90-120			

Exchange Rates 30th October, 2023 Sterling Pound: 133.0112 Dollar: Tk. 110.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	281/-	Rajdhani
Fannings	Rangapani	GOF	20	256/-	HTS/Ranjdhani
Clonal Brokens	Amtali	GBOP(S)	10	400/-	PA
Clonal Fannings	Amtali	GOF(S)	10	351/-	GT
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	20	320/-	Orion/AKT
D (incl.Clone)	Kedarpur	D(BT1)	10	330/-	Shawon
CD (incl.Clone)	*Madhupur	CD(BT1)	20	380/-	Mintu/Pabna

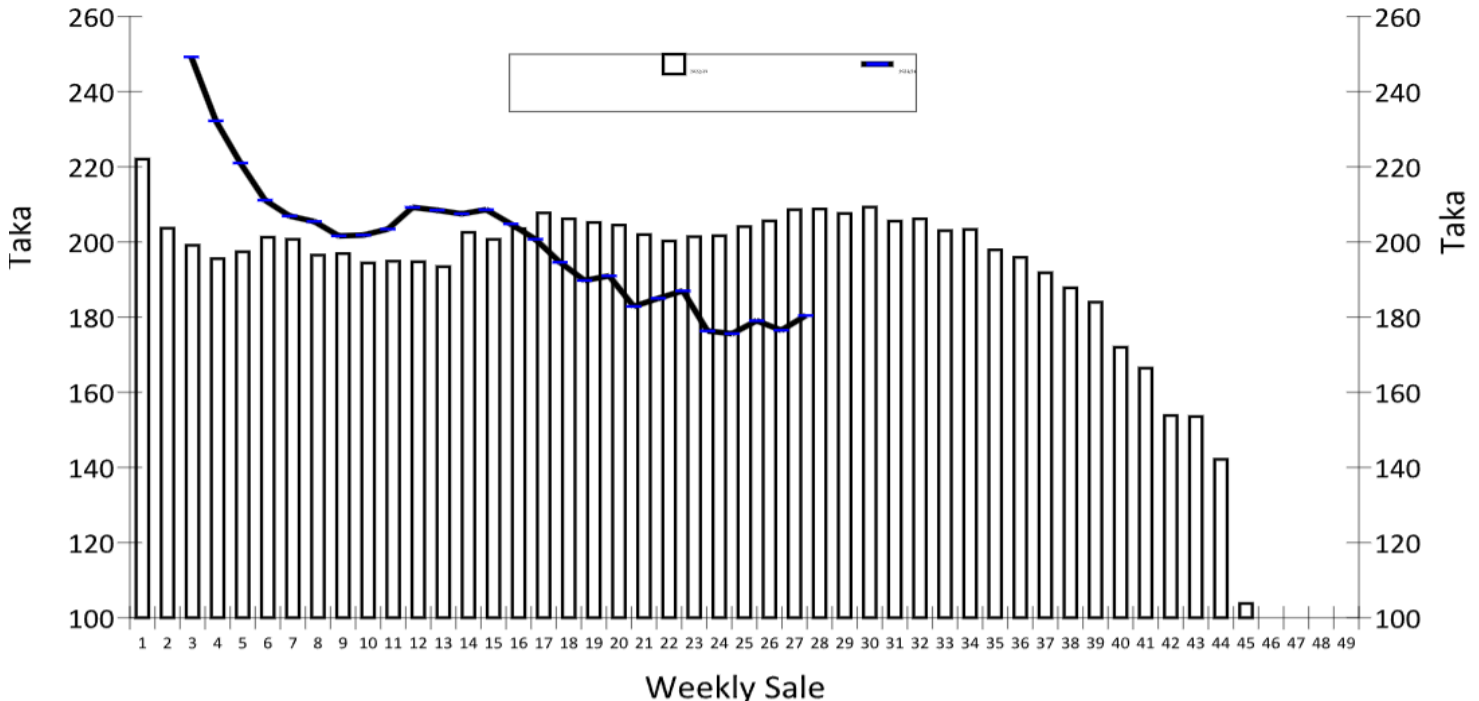
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 27)				Next Sale (Sale 28)			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	68,799	3,433,070.1	57,337	2,861,116	72,918	3,638,608	61,518	3,069,748
Dust	13,147	656,035.3	12,629	630,187	12,765	636,974	12,733	635,377
Total	81,946	4,089,105.4	69,966	3,491,303	85,683	4,275,582	74,251	3,705,125

Chittagong Auction Average - Sale 26
(Season 2023/24): 180.42 & (Season 2022/23): 205.27

Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,871,886.2	200.89	1,925,454	174.55	38,932,543.0	77.5%	195.19	38,406,260.60	78.66%	191.45	-526,282.4	-3.74
CTC DUST	491,123.8	223.51	433,974.2	206.37	10,467,538.5	22.5%	221.29	10,218,746.00	20.93%	212.08	-248,792.5	-9.21
Sub-Total	2,363,010.0	205.59	2,359,428.0	180.41	49,400,081.5	99.9%	200.72	48,625,006.6	99.58%	195.79	-775,074.9	-4.93
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	2,363,010.0	205.59	2,359,428.0	180.41	49,400,081.5	99.9%	200.72	48,625,006.6	99.58%	195.79	-775,074.9	-4.93
Green Tea	33.0	1,539.39	19.5	1,666.67	2,469.5	0.0%	454.15	2,230.0	0.00%	801.88	-239.5	347.73
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	7.0	0.00%	1,250.00	7.0	1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	20.5	0.00%	1,250.00	20.5	1,250.00
Total	2,363,043.0	205.61	2,359,447.5	180.42	49,402,551.0	99.9%	200.73	48,627,264.1	99.59%	195.82	-775,286.9	-4.91
Other (s)	13,935.4	146.81	0.0	0.00	43,126.3	0.1%	129.18	200,953.60	0.41%	119.94	157,827.3	-9.24
G.Total	2,376,978.4	205.27	2,359,447.5	180.42	49,445,677.3	100.0%	200.67	48,828,217.7	100%	195.51	-617,459.6	-5.16

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	998.5	221.00	0.0	0.00	10,984.8	0.02%	208.76	14,478.5	0.03%	221.07	3,493.7	12.31
Internal	2,375,979.9	205.26	2,359,447.5	180.42	49,434,692.5	99.98%	200.67	48,813,739.2	99.97%	195.50	-620,953.3	-5.17
Grand Total	2,376,978.4	205.27	2,359,447.5	180.42	49,445,677.3	100%	200.67	48,828,217.7	100%	195.51	-617,459.6	-5.16

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(-) 2022
Bangladesh *	August	14.4	10.8	14.5	3.73	52.1	49.1	54.6	5.50
Sri Lanka	June	31.1	20.1	22.9	2.8	135.9	133.2	134.4	1.2
North India	June	145.7	119.3	109.7	-9.6	325.3	347.1	344.0	-3.1
South India	June	25.4	23.9	28.2	4.3	122.8	119.6	113.7	-5.9
All India	June	171.1	143.2	137.9	-5.3	448.1	466.7	457.7	-9.0
Kenya	May	45.3	57.9	57.9	0.0	230.6	227.9	225.5	-2.3

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin Qty. = Million Kg

OTHER MARKETS

COONOOR SALE 43- 27TH OCTOBER, 2023

The total CTC leaf teas sold this week was 93.77% (1565008.56Kgs) of the total offering of 1668858Kgs. Prices for the best liquoring teas continued to be irregular and lower with select larger Broken grades sold dearer on competition with some out lots. Good category larger Broken sold at firm to dearer rates whilst the other sorts sold irregularly around last. Better medium category larger and medium Broken sold at Rs 2/5. However, the Fanning grades settled at barely steady levels. Medium category larger Broken sold Rs 5/8 dearer whilst the other sorts settled at firm to occasionally dearer prices. Plainer category teas saw an increase in prices substantially especially at the top end whilst the lower end settled at steady to easier levels especially on the browner sorts. **BUYING PATTERN:** - The major Blenders continued to be the larger volume takers with absorption at 52.79% of the total CTC leaf sold quantity. Regional packeteer's were selective on the better medium and medium category. Up country buyers and local traders were less active. Exporters were active on the better medium, medium and plainer category larger and medium broken grades and selective on the blacker cleaner fanning grades. However, the fibrous browner sorts were discounted.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	184-201	139-151	124-131	117-123	91-117
Medium Broken	189-255	143-166	123-137	115-121	104-117
Smaller Broken	181-317	143-157	124-137	118-123	100-117
Fannings	184-204	137-150	125-133	115-124	100-114

MOMBASA SALE 43- 23rd /24th /25th OCTOBER, 2023

There was reduced demand at irregular levels following quality for the 208,200 packages (13,959,729.00 kilos) on offer with 30.86% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 464	277 – 462	273 – 452	277 – 330
Good	255 – 314	270 – 299	270 – 302	270 – 299
Good Medium	255 – 323	262 – 288	270 – 295	270 – 294
Medium (KTDA)	250 – 252	244 – 268	258 – 270	245 – 278
Medium (Plantations)	150 – 226	134 – 210	224 – 290	210 – 278
Lower Medium	100 – 188	075 – 140	080 – 222	084 – 210
Plainer	078 – 110	050 – 098	050 – 118	050 – 090

KOLKATA/SILIGURI : SALE 43 DROPPED.